

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number (if known)

Chapter

7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	SEILING IMAGING, INC.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	FDBA West Coast Imaging FDBA Aspen Creek Photo FDBA Metal & Paper	
3. Debtor's federal Employer Identification Number (EIN)	77-0517545	
4. Debtor's address	Principal place of business 40094 Highway 49 Oakhurst, CA 93644 Number, Street, City, State & ZIP Code Madera County	Mailing address, if different from principal place of business Post Office Box 205 Oakhurst, CA 93644 P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **SEILING IMAGING, INC.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7
☐ Chapter 9
☐ Chapter 11. Check all that apply:
☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No.
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Relationship
District	Case number, if known
When	

Debtor **SEILING IMAGING, INC.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☒ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☒ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor SEILING IMAGING, INC.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 28, 2017
MM / DD / YYYY

X /s/ Richard Seiling

Signature of authorized representative of debtor

Title Chief Executive Officer

Richard Seiling

Printed name

ORIGINAL**18. Signature of attorney**

X /s/ Hagop T. Bedoyan

Signature of attorney for debtor

Date June 28, 2017

MM / DD / YYYY

Hagop T. Bedoyan

Printed name

Klein, DeNatale, Goldner LLP.

Firm name

5280 North Palm Ave. Suite 201Fresno, CA 93704

Number, Street, City, State & ZIP Code

Contact phone (559) 438-4374Email address hbedoyan@kleinlaw.com131285

Bar number and State

**United States Bankruptcy Court
Eastern District of California**

In re SEILING IMAGING, INC.

Debtor(s)

Case No.

Chapter

7

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Richard Seiling, declare under penalty of perjury that I am the Chief Executive Officer of SEILING IMAGING, INC., and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 26th day of June, 2017.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Richard Seiling, Chief Executive Officer of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 7 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Richard Seiling, Chief Executive Officer of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Richard Seiling, Chief Executive Officer of this Corporation is authorized and directed to employ Hagop T. Bedoyan 131285, attorney and the law firm of Klein, DeNatale, Goldner LLP. to represent the corporation in such bankruptcy case."

Date June 26, 2017Signed /s/ Richard Seiling
Richard Seiling

ORIGINAL

Resolution of Board of Directors
of
SEILING IMAGING, INC.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 7 of Title 11 of the United States Code;

Be It Therefore Resolved, that Richard Seiling, Chief Executive Officer of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 7 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Richard Seiling, Chief Executive Officer of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Richard Seiling, Chief Executive Officer of this Corporation is authorized and directed to employ Hagop T. Bedoyan 131285, attorney and the law firm of Klein, DeNatale, Goldner LLP. to represent the corporation in such bankruptcy case.

Date June 26, 2017

Signed


RICHARD SEILING

Date June 28, 2017

Signed


SUSAN SEILING

ORIGINAL

Fill in this information to identify the case:

Debtor name **SEILING IMAGING, INC.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>67,986.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>67,986.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>0.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>398,217.10</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>398,217.10</u>

Fill in this information to identify the case:

Debtor name **SEILING IMAGING, INC.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00**1b. **Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **68,265.67**1c. **Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **68,265.67****Part 2: Summary of Liabilities**2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **5,067.92**3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **69,439.05**3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **328,778.05**4. **Total liabilities**

Lines 2 + 3a + 3b

\$ **403,285.02**

Fill in this information to identify the case:

Debtor name **SEILING IMAGING, INC.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: **Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

**Wells Fargo Bank
PO Box 6995
Portland OR 97228**

**Name on Account: West Coast
Imaging**

3.1. **Checking Account No. XXXXXX2436**

Business Checking

\$280.67

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$280.67

Part 2: **Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Security Deposits paid to 41/49 Highway Junction Limited Partnership

7.1. **See Schedule G**

\$7,235.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Debtor **SEILING IMAGING, INC.** Case number (if known) _____
Name

9. **Total of Part 2.** \$7,235.00
Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**
11a. 90 days old or less: 327.00 - 327.00 = ... \$0.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.** \$0.00
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Miscellaneous Office furnishings located at 40094 Higway 49, Oakhurst, CA	\$0.00		Unknown
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			

Debtor **SEILING IMAGING, INC.** Case number (If known) _____

Name

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See Exhibit A	\$0.00		\$60,750.00

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87.

\$60,750.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.

Debtor

SEILING IMAGING, INC.
Name

Case number (If known)

☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **SEILING IMAGING, INC.** Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$280.67	
81. Deposits and prepayments. Copy line 9, Part 2.	\$7,235.00	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$60,750.00	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11. +	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$68,265.67	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$68,265.67

Exhibit A

50. Other machinery, fixtures, and equipmentEquipment located at 40094 Highway 49, Oakhurst, CA 93644:

DESCRIPTION	ESTIMATE OF VALUE
Epson 7890 – Working	1,000
Epson 7890 - Missing Head	500
Epson 9890 – Working	2,000
Bienfang Vacuum Press 4468H	2,500
Chromira Pro Lab	30,000
Roller Press - Jet Mounter 61"	4,500
Roller Press - Jet Mounter 30"	1,500
Gallery Stretcher 60" Canvas Stretcher	1,750
Gallery Stretcher 36" canvas Stretcher	1,000
Fletcher Substrate Cutter	2,000
ErgoSoft RIP Software - Studio Print 14	750
Foster Rotary Cutter 120"	500

Equipment located at 40178 Enterprise Drive, Suite D&E, Oakhurst CA 93644:

DESCRIPTION	ESTIMATE OF VALUE
Chopper	750
CNC Router and Dust Collector - CAMaster CR-510	12,000
TOTAL:	\$60,750

Fill in this information to identify the case:

Debtor name **SEILING IMAGING, INC.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
\$5,067.92	\$60,750.00

2.1 Madera County Tax Collector

Creditor's Name

**200 West 4th Street
Madera, CA 93637**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2016-2017

Last 4 digits of account number

1000

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Fixtures, Improvements and Personal Business Property located at 40094 Highway 49, Oakhurst, CA 93644

Describe the lien

Tax Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$5,067.92

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **SEILING IMAGING, INC.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Employment Development Department P.O. Box 826900, MIC 92E Sacramento, CA 94280-0001	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: FOR NOTICE PURPOSES ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Franchise Tax Board P.O. Box 2952 Sacramento, CA 95812-2952	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: FOR NOTICE PURPOSES ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	SEILING IMAGING, INC.		Case number (if known)		
	Name				

2.3	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: FOR NOTICE PURPOSES ONLY		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Richard Seiling Post Office Box 205 Oakhurst, CA 93644	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$49,246.80	\$12,475.00
	Date or dates debt was incurred 7/9/2016 through 3/15/2017	Basis for the claim: Wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address State Board of Equalization Account Analysis & Control Sec MIC 29 PO Box 942879 Sacramento, CA 94279	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: FOR NOTICE PURPOSES ONLY		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address Susan Seiling Post Office Box 205 Oakhurst, CA 93644	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$20,192.25	\$12,475.00
	Date or dates debt was incurred 7/9/2016 through 3/15/2017	Basis for the claim: Wages		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor **SEILING IMAGING, INC.**

Case number (if known)

Name

3.1 Nonpriority creditor's name and mailing address

41/49 Highway Junction Project
40179 Enterprise Drive, Suite A2
Oakhurst, CA 93644

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

\$45,405.00

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Past Due Rents, plus additional fees for early terminationIs the claim subject to offset? ☒ No ☐ Yes

3.2 Nonpriority creditor's name and mailing address

American Express Business Gold
Box 0001
Los Angeles, CA 90096-8000

Date(s) debt was incurred

Last 4 digits of account number 1004As of the petition filing date, the claim is: *Check all that apply.*

\$1,274.48

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Credit CardIs the claim subject to offset? ☒ No ☐ Yes

3.3 Nonpriority creditor's name and mailing address

American Express Gold
P.O. Box 0001
Los Angeles, CA 90096-8000

Date(s) debt was incurred

Last 4 digits of account number 6002As of the petition filing date, the claim is: *Check all that apply.*

\$17,128.96

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Credit CardIs the claim subject to offset? ☒ No ☐ Yes

3.4 Nonpriority creditor's name and mailing address

American Express Merchant Services
PO Box 299051
Fort Lauderdale, FL 33329-9051

Date(s) debt was incurred 2016Last 4 digits of account number 0164As of the petition filing date, the claim is: *Check all that apply.*

\$0.00

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Merchant Services Account for Aspen Creek PhotoIs the claim subject to offset? ☒ No ☐ Yes

3.5 Nonpriority creditor's name and mailing address

American Express Merchant Services
PO Box 299051
Fort Lauderdale, FL 33329-9051

Date(s) debt was incurred

Last 4 digits of account number 8487As of the petition filing date, the claim is: *Check all that apply.*

\$0.00

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Merchant Services Account for West Coast ImagingIs the claim subject to offset? ☒ No ☐ Yes

3.6 Nonpriority creditor's name and mailing address

American Express Merchant Services
PO Box 299051
Fort Lauderdale, FL 33329-9051

Date(s) debt was incurred

Last 4 digits of account number 9656As of the petition filing date, the claim is: *Check all that apply.*

\$0.00

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Merchant Services Account for West Coast ImagingIs the claim subject to offset? ☒ No ☐ Yes

3.7 Nonpriority creditor's name and mailing address

Barclay Card
PO Box 60517
City of Industry, CA 91716-0517

Date(s) debt was incurred

Last 4 digits of account number 1966As of the petition filing date, the claim is: *Check all that apply.*

\$6,737.20

☐ Contingent☐ Unliquidated☐ DisputedBasis for the claim: Credit CardIs the claim subject to offset? ☒ No ☐ Yes

Debtor **SEILING IMAGING, INC.**

Case number (if known)

Name

3.8 Nonpriority creditor's name and mailing address

Bay Photo Inc.
920 Disc Drive
Scotts Valley, CA 95066

Date(s) debt was incurred 2017Last 4 digits of account number 0017As of the petition filing date, the claim is: *Check all that apply.*

\$5,758.07

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Liability for assumption of outstanding gift cards in the name of Seiling Imaging, Inc.Is the claim subject to offset? ☒ No ☐ Yes

3.9 Nonpriority creditor's name and mailing address

Bay Photo Inc.
920 Disc Drive
Scotts Valley, CA 95066

Date(s) debt was incurred 2017Last 4 digits of account number 0016As of the petition filing date, the claim is: *Check all that apply.*

\$4,396.05

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Repairs on Lightjet leased by DebtorIs the claim subject to offset? ☒ No ☐ Yes

3.10 Nonpriority creditor's name and mailing address

Bay Photo Inc.
920 Disc Drive
Scotts Valley, CA 95066

Date(s) debt was incurred 3/16/2017Last 4 digits of account number 0018As of the petition filing date, the claim is: *Check all that apply.*

\$38,015.63

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Claims arising out of completion of production in progress for DebtorIs the claim subject to offset? ☒ No ☐ Yes

3.11 Nonpriority creditor's name and mailing address

Century Bank Card Services
20 Pacifica Avenue
Irvine, CA 92618

Date(s) debt was incurred Last 4 digits of account number 2885As of the petition filing date, the claim is: *Check all that apply.*

\$0.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Merchant Services Account for West Coast ImagingIs the claim subject to offset? ☒ No ☐ Yes

3.12 Nonpriority creditor's name and mailing address

Century Bank Card Services
20 Pacifica Avenue
Irvine, CA 92618

Date(s) debt was incurred Last 4 digits of account number 4887As of the petition filing date, the claim is: *Check all that apply.*

\$0.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Merchant Services Account for Aspen Creek PhotoIs the claim subject to offset? ☒ No ☐ Yes

3.13 Nonpriority creditor's name and mailing address

Citibank AAdvantage
PO Box 6500
Sioux Falls, SD 57117

Date(s) debt was incurred Last 4 digits of account number 8583As of the petition filing date, the claim is: *Check all that apply.*

\$20,973.61

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Credit CardIs the claim subject to offset? ☒ No ☐ Yes

3.14 Nonpriority creditor's name and mailing address

Citibank AAdvantage
PO Box 6500
Sioux Falls, SD 57117

Date(s) debt was incurred Last 4 digits of account number 9842As of the petition filing date, the claim is: *Check all that apply.*

\$22,075.97

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Credit CardIs the claim subject to offset? ☒ No ☐ Yes

Debtor SEILING IMAGING, INC.		Case number (if known) _____	
Name _____			

3.15	Nonpriority creditor's name and mailing address Conde Systems Inc. 5600 Commerce Blvd, East Mobile, AL 36619 Date(s) debt was incurred _____ Last 4 digits of account number <u>5704</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,100.10 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchase of metal print supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.16	Nonpriority creditor's name and mailing address Discover Card PO Box 51908 Los Angeles, CA 90051-6208 Date(s) debt was incurred _____ Last 4 digits of account number <u>6358</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$13,617.68 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.17	Nonpriority creditor's name and mailing address Federal Express P.O. Box 7221 Pasadena, CA 91109 Date(s) debt was incurred _____ Last 4 digits of account number <u>2347</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$35,051.81 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shipping fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.18	Nonpriority creditor's name and mailing address First National Bank P.O. Box 2818 Omaha, NE 68103-2818 Date(s) debt was incurred _____ Last 4 digits of account number <u>1447</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$21,972.75 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.19	Nonpriority creditor's name and mailing address Intuit Merchant Services 21215 Burbank Blvd. #100 Woodland Hills, CA 91367 Date(s) debt was incurred _____ Last 4 digits of account number <u>0822</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Merchant Services Account for Aspen Creek Paper</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.20	Nonpriority creditor's name and mailing address Intuit Merchant Services 21215 Burbank Blvd. #100 Woodland Hills, CA 91367 Date(s) debt was incurred _____ Last 4 digits of account number <u>5505</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Merchant Services Account for Metal & Paper.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.21	Nonpriority creditor's name and mailing address Jeff Grandy Post Office Box 561 Oakhurst, CA 93644 Date(s) debt was incurred <u>9/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$260.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor **SEILING IMAGING, INC.**

Case number (if known)

Name

3.22 Nonpriority creditor's name and mailing address

Paypal
PO Box 45950
Omaha, NE 68145

Date(s) debt was incurred

Last 4 digits of account number NKZ4

As of the petition filing date, the claim is: *Check all that apply.*

\$0.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Merchant Services Account for Metal & Paper

Is the claim subject to offset? ☒ No ☐ Yes

3.23 Nonpriority creditor's name and mailing address

Paypal
PO Box 45950
Omaha, NE 68145

Date(s) debt was incurred

Last 4 digits of account number 4UXA

As of the petition filing date, the claim is: *Check all that apply.*

\$0.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Merchant Services Account for Aspen Creek Paper

Is the claim subject to offset? ☒ No ☐ Yes

3.24 Nonpriority creditor's name and mailing address

Paypal
PO Box 45950
Omaha, NE 68145

Date(s) debt was incurred

Last 4 digits of account number B9TG

As of the petition filing date, the claim is: *Check all that apply.*

\$0.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Merchant Services Account for West Coast Imaging

Is the claim subject to offset? ☒ No ☐ Yes

3.25 Nonpriority creditor's name and mailing address

Paypal Working Capital
PO Box 5018
Lutherville Timonium, MD 21094

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

\$7,062.68

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Loan in the name of Aspen Creek Photo

Is the claim subject to offset? ☒ No ☐ Yes

3.26 Nonpriority creditor's name and mailing address

Richard Seiling
Post Office Box 205
Oakhurst, CA 93644

Date(s) debt was incurred 2016/17

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

\$37,400.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Rent

Is the claim subject to offset? ☒ No ☐ Yes

3.27 Nonpriority creditor's name and mailing address

Richard Seiling
Post Office Box 205
Oakhurst, CA 93644

Date(s) debt was incurred 2016/17

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

\$6,250.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Rent

Is the claim subject to offset? ☒ No ☐ Yes

3.28 Nonpriority creditor's name and mailing address

Richard Seiling
Post Office Box 205
Oakhurst, CA 93644

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

\$39,634.24

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Loans

Is the claim subject to offset? ☒ No ☐ Yes

Debtor **SEILING IMAGING, INC.**

Case number (if known) _____

Name

3.29 Nonpriority creditor's name and mailing address

Richard Seiling
Post Office Box 205
Oakhurst, CA 93644

Date(s) debt was incurred 2017

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

\$23.30

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Reimbursement of Business PurchasesIs the claim subject to offset? ☒ No ☐ Yes

3.30 Nonpriority creditor's name and mailing address

Stripe
185 Berry Street
San Francisco, CA 94107

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

\$0.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Merchant Services Account for West Coast Imaging; Aspen Creek Paper; Metal & Paper.Is the claim subject to offset? ☒ No ☐ Yes

3.31 Nonpriority creditor's name and mailing address

Susan Seiling
Post Office Box 205
Oakhurst, CA 93644

Date(s) debt was incurred 2017

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

\$29.15

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Reimbursement of Business PurchasesIs the claim subject to offset? ☒ No ☐ Yes

3.32 Nonpriority creditor's name and mailing address

Uline Inc
PO Box 88741
Chicago, IL 60680

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

\$1,611.37

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Shipping SuppliesIs the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	American Express P.O. Box 981535 El Paso, TX 79998-1531	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	American Express P.O. Box 981535 El Paso, TX 79998-1531	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	United States Attorney for Internal Revenue Service 2500 Tulare Street, Suite 4401 Fresno, CA 93721	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5a. \$ 69,439.05

5b. Total claims from Part 2

5b. + \$ 328,778.05

Total of claim amounts

Debtor **SEILING IMAGING, INC.**
Name

Case number (if known)

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$ **398,217.10**

Fill in this information to identify the case:

Debtor name **SEILING IMAGING, INC.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Type of Contract: Real Property Lease
Debtor's Interest: Lessee
Address: 1900 square foot office space located at 40120 Highway 49, Suite C, Oakhurst CA
Terms: 3 years 08/01/2015 through 07/31/15 - \$866 per month year one; \$896 per month year two; \$926 per month year three
Security Deposit: \$1,000.00

State the term remaining

List the contract number of any government contract

41/49 Highway Junction Project
40179 Enterprise Drive, Suite A2
Oakhurst, CA 93644

2.2. State what the contract or lease is for and the nature of the debtor's interest

Type of Contract: Real Property Lease
Debtor's Interest: Lessee
Address: 1800 square foot warehouse space and paved parking area located at 40178 Enterprise Drive Suites C & D, Oakhurst CA
Terms: 3 years 01/01/2015 through 12/31/2017- \$742 per month year one; \$770 per month year two;
Security Deposit: \$1,250.00

State the term remaining

41/49 Highway Junction Project
40179 Enterprise Drive, Suite A@
Oakhurst, CA 93644

Debtor 1 **SEILING IMAGING, INC.**

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract

2.3. State what the contract or lease is for and the nature of the debtor's interest

Type of Contract: Real Property Lease
Debtor's Interest: Lessee
Address: 4600 square foot office space located at 40094 Highway 49, Suite A, Oakhurst CA
Terms: 3 years 01/01/2016 through 12/31/18 - \$3,620 base rent per month year one; \$3,729 Base rent per month year two; \$3,841.00 base rent per month year three; plus CAM charges \$279 per month
Security Deposit: \$4,185.00

State the term remaining

List the contract number of any government contract

41/49 Highway Junction Project
40179 Enterprise Drive, Suite A@
Oakhurst, CA 93644

2.4. State what the contract or lease is for and the nature of the debtor's interest

Type of Contract: Real Property Lease
Debtor's Interest: Lessee
Address: 740 square foot warehouse space located at 40114 Highway 49, Suite A, Oakhurst CA
Terms: 3 years 01/01/2016 through 12/31/18 - \$512 per month year one; \$537 per month year two; \$562 per month year three; plus CAM charges
Security Deposit: \$800.00

State the term remaining

List the contract number of any government contract

41/49 Highway Junction Project
40179 Enterprise Drive, Suite A@
Oakhurst, CA 93644

Debtor 1 **SEILING IMAGING, INC.**

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

Lease No.
001-60712777-303
Equipment Leased:
Lightjet and Processor
Balance owed:
\$39,175.57
Location of Equipment:
40114 Highway 49,
Oakhurst, CA

State the term remaining

List the contract number of any government contract

Financial Pacific Leasing
3455 S. 344th Way #300
Auburn, WA 98001-9546

2.6. State what the contract or lease is for and the nature of the debtor's interest

Type of Contract: Real Property Lease
Debtor's Interest:
Lessee
Address: Upper Studio located at 50412 Snowy Creek Way. Coursegold CA 93614
Terms: \$1,000 per month - monthly until terminated on April 30, 2017

State the term remaining

List the contract number of any government contract

Richard and Susan Seiling
Post Office Box 205
Oakhurst, CA 93644

2.7. State what the contract or lease is for and the nature of the debtor's interest

Type of Contract: Real Property Lease
Debtor's Interest:
Lessee
Address: vacant commercial property located at Lot 12, Junction Drive, Oakhurst, CA 93644
Terms: \$1,200 per month - monthly until terminated on April 30, 2017

State the term remaining

List the contract number of any government contract

Richard and Susan Seiling
Post Office Box 205
Oakhurst, CA 93644

Debtor 1 **SEILING IMAGING, INC.**

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.8. State what the contract or lease is for and the nature of the debtor's interest

Lease No.
001-6069415-303
Equipment Leased:
Miter Saw; Nikon D810;
i1Software; SonicWall
Network Security
Balance owed:
\$18,899.00
Location of equipment:
40178 Enterprise Drive,
Suite D&E, Oakhurst,
CA

State the term remaining

List the contract number of any government contract

TCF Equipment Finance
11100 Wayzata Boulevard, Suite 801
Minnetonka, MN 55305

2.9. State what the contract or lease is for and the nature of the debtor's interest

Lease No.
001-6069415-304
Equipment Leased:
Cannon 60" Printer;
Drytac Wide Format
Laminator and
Assessories
Balance owed:
\$15,437.00
Location of Equipment:
40094 Higway 49,
Oakhurst, CA

State the term remaining

List the contract number of any government contract

TCF Equipment Finance
11100 Wayzata Boulevard, Suite 801
Minnetonka, MN 55305

Debtor 1 **SEILING IMAGING, INC.**

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest

Lease No.
001-6069415-305
Equipment Leased:
Panal Saw; HP Z440
Mini Tower
Workstation; Two 27"
iMac Computers;
Epson 6200 Printer
Balance owed:
\$16,103.00
Location of Equipment:
40178 Enterprise Drive,
Suite D&E, Oakhurst,
CA
(1) iMac Computer is in the possession of former employee, Terrance Reimer, 53607 Woaka Poyah, North Fork, CA 93643 -
Phone No. available upon request

State the term remaining

List the contract number of any government contract

TCF Equipment Finance
11100 Wayzata Boulevard, Suite 801
Minnetonka, MN 55305

Fill in this information to identify the case:

Debtor name **SEILING IMAGING, INC.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name		Mailing Address	Name	Check all schedules that apply:
2.1	Richard Seiling	Post Office Box 205 Oakhurst, CA 93644	Citibank AAdvantage	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.14</u> <input type="checkbox"/> G _____
2.2	Richard Seiling	Post Office Box 205 Oakhurst, CA 93644	American Express Gold	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.3	Richard Seiling	Post Office Box 205 Oakhurst, CA 93644	Barclay Card	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
2.4	Richard Seiling	Post Office Box 205 Oakhurst, CA 93644	Discover Card	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.16</u> <input type="checkbox"/> G _____
2.5	Susan Seiling	Post Office Box 205 Oakhurst, CA 93644	Citibank AAdvantage	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____

Debtor **SEILING IMAGING, INC.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.6	Richard Seiling	Post Office Box 205 Oakhurst, CA 93644	41/49 Highway Junction Project	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.1</u>
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2.7	Richard Seiling	Post Office Box 205 Oakhurst, CA 93644	Richard and Susan Seiling	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.6</u>
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2.8	Richard Seiling	Post Office Box 205 Oakhurst, CA 93644	Richard and Susan Seiling	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.7</u>
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2.9	Susan Seiling	Post Office Box 205 Oakhurst, CA 93644	41/49 Highway Junction Project	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.1</u>
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2.10	Susan Seiling	Post Office Box 205 Oakhurst, CA 93644	Richard and Susan Seiling	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.6</u>
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2.11	Susan Seiling	Post Office Box 205 Oakhurst, CA 93644	Richard and Susan Seiling	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.7</u>
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Fill in this information to identify the case:

Debtor name SEILING IMAGING, INC.

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 26, 2017

X /s/ Richard Seiling

Signature of individual signing on behalf of debtor

Richard Seiling

Printed name

Chief Executive Officer

Position or relationship to debtor

ORIGINAL

Fill in this information to identify the case:

Debtor name SEILING IMAGING, INC.United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that applyGross revenue
(before deductions and exclusions)From the beginning of the fiscal year to filing date:
From 1/01/2017 to Filing Date☐ Operating a business
☒ Other Business Operations\$277,831.21For prior year:
From 1/01/2016 to 12/31/2016☐ Operating a business
☒ Other Business Operations\$1,402,737.00For year before that:
From 1/01/2015 to 12/31/2015☐ Operating a business
☒ Other Business Operations\$1,540,480.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)From the beginning of the fiscal year to filing date:
From 1/01/2017 to Filing DateLiquidation of Business
Assets -See Question 13\$100,352.64**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **SEILING IMAGING, INC.**

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. State Board of Equalization Account Analysis & Control Sec MIC 29 PO Box 942879 Sacramento, CA 94279	6/5/2017	\$1,200.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Sales Tax Payable</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See Attached Exhibit "1"		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

Debtor **SEILING IMAGING, INC.**

Case number (if known)

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Klein, DeNatale, Goldner 5260 N Palm, Suite 201 2nd Floor Fresno, CA 93704		5/04/2017 - \$2,500.00 by Debtor 5/10/2017 - \$3,700.00 by Debtor	\$6,200.00

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Debtor **SEILING IMAGING, INC.**

Case number (if known)

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Richard and Susan Seiling Post Office Box 205 Oakhurst, CA 93644	Wisner, Schneider Lens, Cannon Underwater Camera, Nikon D330, Misc. Camera Gear	7/15/2016	\$500.00
	Relationship to debtor Officers, Directors and Shareholders			
13.2	Richard and Susan Seiling Post Office Box 205 Oakhurst, CA 93644	i1Photo Calibrator, D300 camera Body	7/15/2016	\$100.00
	Relationship to debtor Officers, Directors and Shareholders			
13.3	Bay Photo Inc. 920 Disc Drive Scotts Valley, CA 95066	Intellectual Property including Business Names, Customer Lists, E-Mail Lists, Web Sites, Web Hosting Accounts, Social Media Accounts, Phone Numbers - \$50,000.00 Business Assets described in Exhibit "B" attached here - \$21,140.44 Sales Tax on Sale- \$1,218.80	5/16/2017	\$72,359.24
	Relationship to debtor None			
13.4	Michael Ambrose Photograpy 39465 Mazanita Drive Oakhurst, CA 93644	28" Sooper Edge Safety Cutter - \$20 Gunnar Mat Cutter - \$3,626 PC for Mat Cutter - \$50 Monitor for Mat Cutter - \$25 Anti Fatigue Mat - \$10 Sales Tax - 298.52	4/19/2017	\$4,030.00
	Relationship to debtor None			
13.5	Mercedes-Benz of Fresno 7055 N. Palm Avenue Fresno, CA 93650	2012 Ford E250 Econoline Cargo Van VIN 1FTNE2EW7CDA87943 - Leased from Financial Pacific Leasing. Debtor belives that the lease payoff was \$9,380.60 as of 4/28/17.	4/29/2017	\$13,200.00
	Relationship to debtor None			
13.6	Abigail Beighay 39443 Manzanita Drive Oakhurst, CA 93644	(2) Desks		\$200.00
	Relationship to debtor None			

Debtor **SEILING IMAGING, INC.**

Case number (if known)

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.7	Steve O'Driscoll 33754 Jennifer Lane Coarsegold, CA 93614	Computer Monitor		\$32.40
	Relationship to debtor None			
13.8	Peggy Owens 51945 Mountain Quail Place Oakhurst, CA 93644	(1) Desk		\$100.00
	Relationship to debtor None			
13.9	Scale Up Art 435 23rd Street, Unit D San Francisco, CA 94107	MaxiPress	5/18/2017	\$9,720.00
	Relationship to debtor None			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	40094 Highway 49, Suite A Oakhurst, CA 93644	12/01/2006 to 5/05/2017
14.2.	20120 Highway 49, Suite C Oakhurst, CA 93644	6/12/2012 to 5/05/2017
14.3.	50412 Snowy Creek Way Coarsegold, CA 93614	10/01/2013 to 4/30/2017
14.4.	Lot 12, Junction Drive Oakhurst, CA 93644	1/01/2014 to 4/30/2017
14.5.	40178 Enterprise Drive Suite D&E Oakhurst, CA 93644	11/19/2014 to 5/05/2017
14.6.	40114 Highway 49, Suite A Oakhurst, CA 93644	12/31/2015 to 5/05/2017

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Debtor **SEILING IMAGING, INC.**

Case number (if known)

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Premier Valley Bank Yosemite Bank 255 E. River Park Cir Ste 180 Fresno, CA 93720	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other <u>Merchant</u> <u>Account No.</u> <u>*****456 - \$</u> <u>746.24</u> <u>Checking Account</u> <u>No. *****652 -</u> <u>\$12,092.15</u> <u>Savings Account</u> <u>No. *****970 - \$</u> <u>898.27</u>	5/31/2017	\$0.00
18.2.	Wells Fargo Bank 40044 Highway 49 Oakhurst, CA 93644	XXXX-7410	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	06/20/2017	\$405.73

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **SEILING IMAGING, INC.**

Case number (if known)

☐ None

Depository institution name and address

Names of anyone with
access to it
Address

Description of the contents

Do you still
have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Do you still
have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☐ No.

☐ Yes. Provide details below.

Case title
Case number

Court or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☐ No.

☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

☐ No.

☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

Debtor **SEILING IMAGING, INC.**

Case number (if known)

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

**Date of service
From-To**

26a.1. **John, Rich & Company
7257 N Maple Ave #110
Fresno, CA 93720-0167**

**2010 through 2016 -
income tax
preparation**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

**If any books of account and records are
unavailable, explain why**

26c.1. **Richard and Susan Seiling
Post Office Box 205
Oakhurst, CA 93644**

**ALL BOOKS AND RECORDS ARE
AVAILABLE.**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory**

Date of inventory

**The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

**Position and nature of any
interest**

**% of interest, if
any**

Richard Seiling

**50412 Snowey Creek Way
Coursegold, CA 93644**

**Chief Executive Officer,
Director and Shareholder**

**50% common
stock**

Debtor **SEILING IMAGING, INC.**

Case number (if known)

Name	Address	Position and nature of any interest	% of interest, if any
Susan Seiling	50412 Snowey Creek Way Coursegold, CA 93644	Chief Financial Officer, Director and Shareholder	50% common stock

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See Attached Exhibit "1"			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor SEILING IMAGING, INC.

Case number (if known) _____

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 26, 2017/s/ Richard Seiling

Signature of individual signing on behalf of the debtor

Richard Seiling

Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No☐ Yes

ORIGINAL

EXHIBIT "1"

Payments and/or distributions to Insiders between May 1, 2016 and May 31, 2017:

May 2016 to May 2017		
Rich Seiling	Wages	21304.95
	Payment - Seiling loan	18050
	Rent for Junction Property	1200
	Reimbursement for purchases	399.07
	Reimbursement 2015 tax return	2150
	Total for Rich:	43104.02
Susan Seiling	Wages	11491.41
	Payment - Seiling loan	10000
	Total for Susan:	21491.41

In addition to the payments described above, Debtor paid health insurance premiums to Kaiser Permanente for Richard and Susan Seiling in the amount totaling \$11,845.05 between June 1, 2016, and May 11, 2017.

Exhibit B

Statement of Financial Affairs

Question 13.

[illegible]

[illegible]

ITEM #	NAME	Final Offer
	Sold to Bay Photo 5/15/17 - 920 Disc Drive, Scotts Valley, CA 95066	
B070	Rotatrim 54"	\$300
B073	DeWalt Air Compressor	\$200
B077	Better Pack 555E Shipping Tape Machine	\$450
B111	DeWalt Air Compressor	\$200
	Vertical paper roll holder, square tube construction Qty 2 at \$100	\$200
	Vertical paper roll holder, wire construction Qty 2 at \$50 each	\$100
	60x120 Self Healing Mats Qty. 6 at \$25 each	\$150
	Costco Metal Shelves - 47"x17"x77" - Qty. 5 at \$30 each	\$150
	Break Room Assets:	
	Refrigerator	\$75
	Tall White Storage Cabinets - 2 at \$30 each	\$60
	Coffee Bar	\$50
	3 red breakroom chairs at \$10 each	\$30
	Microwave	\$30
	Keurig	\$30
	Small Table	\$25
	Added by John	
B021	iMac 21.5" mid 2011	\$350
B078	Uline Manual Tape Machine	\$175
B080	Sticky Roller	\$80
B081	Sticky Roller	\$80
B082	60x120 Black Laminate work table	\$250
B088	60x120 Pine Table	\$200
B094	64" Sooper Edge Safety Cut ruler	\$50
B097	28" Sooper Edge Safety Cut ruler	\$30
	Pipe Leg Desks 36x96 - Qty 7 at \$100 each	\$600
	6 office chairs at \$20 each	\$100
	Epson 9890 - Matt Black Printer	\$1,000
	Taken on 4/18/17 and 4/19/17	
	Power Strips Qty 3	10
B052	HP Color laser Printer 2025	25
B079	150 Pound Toledo Scale	250
B053	Zebra ZP450 Label printer	100
CREDIT	Costco Metal Shelves - 47"x17"x77" - Qty. 11 at \$30 each	-\$330
CREDIT	Costco Metal Shelves - 47"x17"x77" - Qty. 5 at \$30 each	-\$150
	Tall Shipping Room Chair	25
	Small Waste Baskets Qty 2	5
	Total	4900
	Sales Tax	392
	Total	5292
	Paid on 5/16/17	-4965
	Total Due	327